



PATIENT INFORMATION

NAME: (last) _____ (first) _____ (mi) _____ (nickname) _____

PREFERRED PRONOUNS (If Applicable) _____

ADDRESS: _____ City: _____ State: _____ Zip: _____

PHONE: _____ BIRTH DATE: ____ / ____ / ____ AGE: _____

E-MAIL ADDRESS: _____ GENDER _____

HOW DID YOU HEAR ABOUT OUR OFFICE?

- Web Search (Google, Bing, etc.)
- Personal Referral
- Insurance
- Reviews Site (Yelp, Angies List, etc.)
- Saw Advertising Online
- Radio
- Dentist Referral
- I Knew From Community Activities (Sponsorships, Charity, etc.)

Other: Please Explain _____

SCHOOL YOU ATTEND: _____

RESPONSIBLE PARTY INFORMATION (The person signing the contract will be the responsible party)

NAME (last, first, mi): _____ MARITAL STATUS: _____

ADDRESS (if different): _____

HOME PHONE # (if different): _____

EMPLOYER: _____

WORKED FOR HOW LONG: _____ WORK PHONE #: _____

FAMILY INFORMATION (please complete only if patient is a minor)

FATHER'S NAME: _____ MOTHER'S NAME: _____

E-MAIL ADDRESS _____ E-MAIL ADDRESS _____

ADDRESS (if different) _____ ADDRESS _____

PHONE #: _____ PHONE #: _____

BUSINESS PHONE #: _____ BUSINESS PHONE #: _____

DENTAL INSURANCE INFORMATION

NAME OF INSURANCE: _____

INSURANCE ADDRESS: _____

City: _____ State _____ Zip _____

INSURANCE PHONE #: _____ GROUP #: _____

NAME OF INSURED AND BIRTH DATE: _____ SSN# _____

INSURED ID#: _____ NAME OF EMPLOYER: _____

IF THERE IS A SECONDARY INSURANCE PLEASE ASK FOR ANOTHER FORM. THANKS

EMERGENCY INFORMATION

NAME OF NEAREST RELATIVE NOT LIVING WITH YOU: _____

ADDRESS: _____

PHONE #: _____ RELATIONSHIP: _____

MEDICAL HISTORY

PATIENT NAME: _____

PHYSICIAN'S NAME _____

HAS PATIENT HAD ANY OF THE FOLLOWING (PLEASE MARK BOX)

- | | |
|--|--|
| <input type="checkbox"/> HEART PROBLEMS/MURMUR | <input type="checkbox"/> ALLERGIES TO MEDICINE |
| <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> GENERAL ALLERGIES |
| <input type="checkbox"/> ARTIFICIAL HEART VALVES OR JOINTS | <input type="checkbox"/> TONSILLITIS |
| <input type="checkbox"/> DIABETES | <input type="checkbox"/> AIDS (-UTOIMMUNE DISEASES) |
| <input type="checkbox"/> RESPIRATORY DISEASE | <input type="checkbox"/> VENEREAL DISEASE |
| <input type="checkbox"/> EPILEPSY | <input type="checkbox"/> HEMOPHILIA (BLEEDING DISORDERS) |
| <input type="checkbox"/> HEADACHES | <input type="checkbox"/> RHEUMATIC FEVER |
| <input type="checkbox"/> HEPATITIS LIVER DISEASE | <input type="checkbox"/> RECENT UNEXPECTED WEIGHT LOSS |
| <input type="checkbox"/> EMOTIONAL DISORDERS | <input type="checkbox"/> OTHER, SPECIFY _____ |

PRESENT STATE OF HEALTH: **EXCELLENT** **GOOD** **POOR**

IS PATIENT TAKING MEDICINE AT THIS TIME? **YES** **NO** IF SO, WHAT _____

IS PATIENT PRESENTLY UNDER PHYSICIAN'S CARE? **YES** **NO** WHAT CONDITION _____

IF PATIENT IS A CHILD WHAT IS HIS/HER WEIGHT? _____ HEIGHT _____

IS THERE ANYTHING ELSE WE SHOULD KNOW ABOUT YOUR MEDICAL HISTORY? _____

REVIEWED _____ DATE _____

DENTAL HISTORY

NAME OF YOUR DENTIST: _____

HAS PATIENT HAD ANY OF THE FOLLOWING? (PLEASE MARK BOX)

- | | | |
|--|--|--|
| <input type="checkbox"/> RECENT DENTAL X-RAYS | <input type="checkbox"/> PERIODONTAL TREATMENT | <input type="checkbox"/> IMPRESSIONS |
| <input type="checkbox"/> TEETH CLEANED RECENTLY | <input type="checkbox"/> RECENT FILLINGS, CROWNS | <input type="checkbox"/> DENTAL CHECK UP |
| <input type="checkbox"/> FLUORIDE TREATMENT | <input type="checkbox"/> TRAUMA TO FACE/MOUTH | <input type="checkbox"/> TMJ SPLINT |
| <input type="checkbox"/> PREVIOUS ORTHODONTIC CONSULTATION | | |

WHAT DO YOU CONSIDER THE MAIN BENEFIT OF ORTHODONTIC TREATMENT? **FUNCTIONAL** **COSMETIC** **PSYCHOLOGICAL**

IS PATIENT SELF-CONSCIOUS OF HIS/HER TEETH? **YES** **NO**

HAVE WE TREATED OTHERS IN YOUR FAMILY? **YES** **NO** WHO _____

AS A PART OF TREATMENT, IF YOUR CHILD MAY BENEFIT FROM HAVING TEETH REMOVED AND/OR JAW SURGERY, WOULD YOU PREFER WE DISCUSSED WITH YOUR CHILD? **YES** **NO**

DOES PATIENT HAVE PAST/PRESENT HISTORY OF:

- | | |
|---|---|
| <input type="checkbox"/> TONGUE THRUST | <input type="checkbox"/> MOUTH BREATHING |
| <input type="checkbox"/> THUMB SUCKING | <input type="checkbox"/> SPEECH IMPEDIMENT |
| <input type="checkbox"/> FINGER SUCKING | <input type="checkbox"/> TMJ |
| <input type="checkbox"/> NAIL BITING | <input type="checkbox"/> POPPING, CLICKING IN JAW JOINT |

THIS FORM WAS COMPLETED BY: (CIRCLE) PATIENT PARENT GUARDIAN

SIGNATURE: _____ **DATE:** _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE PRIVACY PRACTICES

I, _____ have received a copy of this offices Privacy Practices.

Please Print Name

Signature and Date